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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)
Chapter 11 (Lead Case) (Jointly Administered)

**NOTICE OF HEARING ON FIFTH OMNIBUS
MOTION OF THE DEBTORS PURSUANT TO
11 U.S.C § 365(a), FED. R. BANKR. P. 6006, AND
B.L.R. 6006-1 FOR AN ORDER APPROVING
ASSUMPTION OF REAL PROPERTY LEASES
(THE “LEASE ASSUMPTION MOTION”)**

Date: September 24, 2019
Time: 9:30 a.m. (Pacific Time)
Place: United States Bankruptcy Court
Courtroom 17, 16th Floor
San Francisco, CA 94102

Objection Deadline: September 10, 2019
4:00 p.m. (Pacific Time)

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and debtors in possession (the
3 “**Debtors**”) in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”), each filed a voluntary
4 petition for relief under chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”)
with the United States Bankruptcy Court for the Northern District of California (San Francisco
Division) (the “**Bankruptcy Court**”).

5 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
6 **September 24, 2019, at 9:30 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) in the courtroom of the
7 Honorable Dennis Montali, United States Bankruptcy Judge, Courtroom 17, 16th Floor, 450 Golden
Gate Avenue, San Francisco, California 94102.

8 **PLEASE TAKE FURTHER NOTICE** that, in addition to any other matters to be heard at
9 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear the *Fifth Omnibus Motion of*
10 *Debtors Pursuant to 11 U.S.C. §§ 365(a), Fed. R. Bankr. P. 6006, and B.L.R. 6006-1 for an Order*
Approving Assumption of Real Property Leases filed by the Debtors on August 27, 2019 [Dkt. No.
3726] (the “**Motion**”).

11 **PLEASE TAKE FURTHER NOTICE** that any oppositions or responses to the Motion must
12 be in writing, filed with the Bankruptcy Court, and served on the counsel for the Debtors at the
13 above-referenced addresses so as to be received by no later than **4:00 p.m. (Pacific Time) on**
14 **September 10, 2019**. Any oppositions or responses must be filed and served on all “Standard
Parties” as defined in, and in accordance with, the *Second Amended Order Implementing Certain*
15 *Notice and Case Management Procedures* entered on May 14, 2019 [Dkt No. 1996] (the “**Case**
16 **Management Order**”). **Any relief requested in the Motion may be granted without a hearing if**
no opposition is timely filed and served in accordance with the Case Management Order. In
deciding the Motion, the Court may consider any other document filed in these Chapter 11 Cases and
related Adversary Proceedings.

17 **PLEASE TAKE FURTHER NOTICE** that copies of the Motion and its supporting papers
18 can be viewed and/or obtained: (i) by accessing the Court’s website at <http://www.canb.uscourts.gov>,
19 (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate Avenue, San Francisco, CA
94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC , at
20 <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com.
21 Note that a PACER password is needed to access documents on the Bankruptcy Court’s website.

22 Dated: August 27, 2019

WEIL, GOTSHAL & MANGES LLP
KELLER & BENVENUTTI LLP

/s/ Jane Kim
Jane Kim

Attorneys for Debtors and Debtors in Possession